Documents Required for Mortgage Loans

GENERAL PERSONAL INFORMATION (Borrower and Co-borrower)

1. Complete the attached 1003 form
2. Proof of income: Last 4 weeks paystubs or other third party docs, if available
3. Personal Income Tax 2014 and 2015 ALL ages, and ALL W-2s and 1099s
4. Bank statements and proof of all the financial information referred in the 1003 form 2 months COMPLETE bank statements, ALL pages, or most recent quarter.
5. Sales agreement (when purchase a property)

PROPERTY PURCHASE

- **House:**
  1. Price as well as property address

- **Apartment in a Cooperative building:**

Bring the following **building information:**

1. Last 2 years co-op financial statements
2. Master Hazard Insurance, Declaration pages, including fidelity bond / employee dishonesty coverage
4. Coop Questionnaire
5. Most recent amendments, dated w/i last 12 months
6. By laws or deed restrictions (for HDFC buildings).

REFINANCE

- Personal information
- Most recent loan statement of current mortgage
- Building information (for apartments in Cooperative buildings)