MORTGAGE REAL ESTATE

I. GENERAL PERSONAL INFORMATION (Borrower and Co-borrower)

1. Complete the attached 1003 form
2. Proof of income: Last 4 weeks paystubs or other third party docs, if available
3. Personal Income Tax 2017 and 2018 and 2019, ALL pages, and ALL W-2s and 1099s
4. Bank statements and proof of all the financial information referred in the 1003 form 12 months COMPLETE bank statements, ALL pages, or most recent quarter.
5. Sales agreement (when purchase a property)

II. PROPERTY INFORMATION

1. Purchase price
2. Property address

More documentation may be requested during the process depending on each individual case.

REFINANCE

• Personal information (as explained on #1)
• Most recent loan statement of current mortgage

More documentation may be requested during the process depending on each individual case